

**MORGANITE CRUCIBLE (INDIA) LIMITED**  
**SHAREHOLDING PATTERN AS ON 31.03.2012**

**(I) (a) Statement showing Shareholding Pattern**

SCRIP CODE :523160		Name of Scrip :MORGANITE		Class of Security : Equity		Quarter Ended : 31.03.2012			
Category Code	<b>Partly paid up shares</b>			Number of partly paid up shares		As a % of total number of partly paid up shares		As a % of total number of shares of the Company	
	Held by Promoter/Promoter group								
	Held by Public								
	<b>Total</b>			<b>0</b>		<b>0.00</b>		<b>0.00</b>	
	<b>Outstanding Convertible Securities</b>			Number of outstanding Securities		As a % of total No. of outstanding Con. Securities		As a % of total No. of shares of the Company, assuming full conversion of the Securities	
	Held by Promoter/Promoter group								
	Held by Public								
	<b>Total</b>			<b>0</b>		<b>0.00</b>		<b>0.00</b>	
	<b>Warrants</b>			Number of warrants		As a % of total number of warrants		As a % of total number of shares of the Company assuming full conversion of warrants	
	Held by Promoter/Promoter group								
	Held by Public								
	<b>Total</b>			<b>0</b>		<b>0.00</b>		<b>0.00</b>	
	<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>								
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demat form	Total shareholding as a percentage of total number of shares As a percentage of		Shares pledged or otherwise encumbered		
(I)	(II)	(III)	(IV)	(V)	(A+B) <sup>1</sup> (VI)	(A+B+C) (VII)	(VIII)	(IX)=(VIII)/(IV)*100	
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>								
<b>(1)</b>	<b>Indian</b>								
(a)	Individuals/H.U.F	0	0	0	0.00	0.00	0	0.0000	
(b)	Central/State Government(s)								
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.0000	
(d)	Financial Institutions/Banks								
(e)	Directors				0.00	0.00			
	<b>Sub-Total (A)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.0000</b>	
<b>(2)</b>	<b>Foreign</b>								
	Non Resident Individuals/Foreign								
(a)	Nationals								
(b)	Bodies Corporate	3	2100000	686000	75.00	75.00			
(c)	Institutions								
(d)	Any Other (specify)								
	<b>Sub-Total (A)(2)</b>	<b>3</b>	<b>2100000</b>	<b>686000</b>	<b>0.00</b>	<b>0.00</b>	<b>N.A</b>	<b>N.A</b>	
	<b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>				<b>75.00</b>	<b>75.00</b>	<b>N.A</b>	<b>N.A</b>	
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>								
(a)	Mutual Fund/UTI	0	0	0	0.0000	0.0000			
(b)	Financial Institutions/Banks	2	600	100	0.0214	0.0214			
(c)	Central/State Government(s)								
(d)	Venture Capital Funds								
(e)	Insurance Companies	0	0	0	0.00	0.00			
(f)	Foreign Institutional Investors	0	0	0	0.0000	0.0000			
(g)	Foreign Venture Cap. Inv								
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>600</b>	<b>100</b>	<b>0.0214</b>	<b>0.0214</b>			
<b>(2)</b>	<b>Non Institutions</b>								
(a)	Bodies Corporate	70	181213	180313	6.4719	6.47			
(b)	Individuals								
	i) Holding nominal share capital upto Rs. 1 lakh	2020	479392	373742	17.1211	17.12			
	ii) Holding nominal share capital in excess of Rs. 1 lakh	3	31678	31678	1.1314	1.13			
(c)	Any Other(Directors -Others)	0	0	0	0.0000	0.0000			
	Overseas Corporate Bodies								
	Employees	2	210	0	0.0000	0.00			
	Non Resident Rep	8	1307	1307	0.0467	0.0467			
	Non Rep	5	2250	2050	0.0804	0.0804			
	Non domestic Companies				0.0000	0.0000			
	Trusts	1	3350	3350	0.1196	0.1196			
	Any Other-Foreign National	0	0						
	<b>Sub-Total (B)(2)</b>	<b>2109</b>	<b>699400</b>	<b>592440</b>	<b>24.9786</b>	<b>24.98</b>			
	<b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>	<b>2111</b>	<b>700000</b>	<b>592540</b>	<b>25.0000</b>	<b>25.00</b>			
	<b>TOTAL (A)+(B)</b>	<b>2114</b>	<b>2800000</b>	<b>1278540</b>	<b>100.0000</b>	<b>100.00</b>			
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>								
1	Promoter and Promoter Group								
2	Public								
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2114</b>	<b>2800000</b>	<b>1278540</b>	<b>100.0000</b>	<b>100.0000</b>			

**(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr.No.	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversio
		No of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
( I )	( II )	( III )	( IV )	( V )	( VI ) = ( V ) / ( III ) * 100	( VII )	( VIII )	( IX )	( X )	( XI )	( XII )
1	MORGAN TERRASSEN BV	1022000	36.50								
2	MORGANITE CRUCIBLE LIMITED	686000	24.50								
3	MORGANITE CRUCIBLE LIMITED	392000	14.00								
	<b>TOTAL</b>	<b>2100000</b>	<b>75.00</b>								

(\*) The term "encumbrance" has the same meaning as assigned to it in refulatatin 28(3) of the SAST Regulations , 2011

**(I)(C)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and**

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1	RELIGARE FINVEST LTD	100568	3.5917					
2	KOTAK MAHINDRA PRIME LTD	39457	1.4092					
	<b>TOTAL</b>	<b>140025</b>	<b>5.00</b>					

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with (I)(c)(ii) PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
1								
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>					

(1) (d) Statement showing details of locked in shares			
Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above}
1			
TOTAL		0	0.00

(II) (a) Statement showing details of Depository Receipts (DRS)				
Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C) indicated in
				0.00
TOTAL		0	0	0.00

(II) (b) shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C) indicated in
				0.00
TOTAL			0	0.00

