

Morganite Crucible (India) Limited

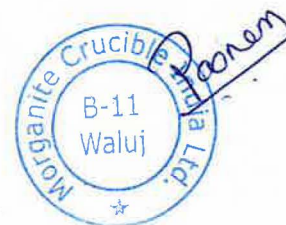
CIN Number - L26920MH1986PLC038607

Registered Office: B-11, MIDC Industrial Area, Waluj, Chhatrapati Sambhajanagar 431136
Website : www.morganmms.com | Contact Details : +91 240 6652502, 6652520, 6652523

Statement of financial results for the quarter ended 30 June 2025

(` in lakhs)

Particulars	Quarter ended			Year ended
	June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
	Unaudited	Unaudited	Unaudited	Audited
1. Revenue from operations	4,254.34	4,232.09	4,289.65	17,418.62
2. Other income	211.07	151.62	195.72	797.19
3. Total income (1+2)	4,465.41	4,383.71	4,485.37	18,215.81
4. Expenses				
(a) Cost of materials consumed	1,658.55	1,390.39	1,550.74	5,843.76
(b) Purchases of stock-in-trade	56.75	16.70	4.12	24.10
(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(251.60)	38.11	107.47	440.18
(d) Employee benefits expense	511.12	491.19	458.22	1,921.25
(e) Finance cost	4.34	2.68	8.05	23.34
(f) Depreciation and amortization expense	276.87	262.06	195.07	905.40
(g) Other expenses	1,366.16	1,641.04	1,090.48	5,125.68
Total expenses	3,622.19	3,842.17	3,414.15	14,283.71
5. Profit before tax (3 - 4)	843.22	541.54	1,071.22	3,932.10
6. Exceptional Items	-	-	-	-
7. Profit after exceptional items and before tax (5 - 6)	843.22	541.54	1,071.22	3,932.10
8. Tax expense				
- Current tax (Refer note 4)	263.55	271.59	283.51	1,173.59
- Short provision in respect of earlier years	-	-	-	-
- Deferred tax	2.45	(18.42)	(2.00)	4.24
Total Tax Expense	266.00	253.17	281.51	1,177.83
9. Profit for the period/year (7-8)	577.22	288.37	789.71	2,754.27
10. Other comprehensive Income				
Items that will not be reclassified subsequently to profit or loss (net of tax)	(13.47)	(18.29)	(13.00)	(57.48)
11. Total comprehensive income for the period/year (9+10)	563.75	270.08	776.71	2,696.79
12. Paid-up equity share capital (Face value per share ₹ 5)	280.00	280.00	280.00	280.00
13. Other equity excluding revaluation reserves as per balance sheet				12,897.06
14. Earnings Per Share (EPS) (₹)				
(a) Basic EPS	10.31	5.15	14.10	49.18
(b) Diluted EPS	10.31	5.15	14.10	49.18



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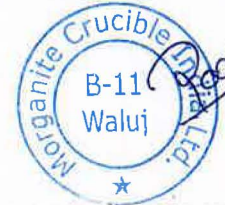
Statement of financial results for the quarter ended 30 June 2025

Notes

1. The above results for the quarter ended 30 June 2025 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 06 August 2025. These financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS) as prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. The Statutory Auditors of the Company have conducted review of quarterly financial results of the Company for the quarter ended 30 June 2025. The results for the quarter ended 31 March 2025 are balancing figures between audited results in respect of full financial year and published year to date results upto the third quarter of relevant financial year and have been subjected to limited review by the auditors.
3. The Company recognizes its sale of crucibles activity as its only primary business segment since its operations predominantly consist of manufacture and sale of crucibles to its customers. The 'Chief Operating Decision Maker' monitors the operating results of the Company's business as single segment. Accordingly in context of Ind AS 108 "Operating Segments" the principle business of the Company constitutes a single reportable segment.
4. The Company has filed an application for renewal of the Advanced Pricing Agreement (APA) for five years (FY 2021-22 to 2025-26) on 26 March 2021. The current tax working for quarter ended 30 June 2025 is calculated based on the APA signed on 18 August 2021 for 5 years ended 31 March 2021.
5. The Financial Results have been made available to the Stock Exchange where the Company's securities are listed and are posted on the Company's website (www.morganmms.com).

For Morganite Crucible (India) limited

Poonam Bopshetti
Director
DIN : 11109675



Place: Chhatrapati Sambhajinagar, India
Date : 06 August 2025



INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF Morganite Crucible (India) Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Morganite Crucible (India) Limited** ("the Company"), for the quarter ended 30 June 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the LODR Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Deloitte Haskins & Sells LLP

Chartered Accountants

(Firm's Registration No. 117366W/W-100018)



Jayesh Parmar

Partner

(Membership No. 106388)

UDIN: 25106388BMISBR4645

Mumbai, 6 August 2025

