

Morganite Crucible (India) Ltd.

Date: 21st Apr 2011

To,

Corporate Relationship Department  
BOMBAY STOCK EXCHANGE  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400001

Sub :- Compliance under Clause 35

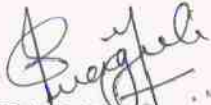
Dear Sir/Madam,

We are forwarding herewith shareholding pattern as on 31<sup>st</sup> March 2011 as per clause 35 of Listing Agreement.

You are requested to kindly take the same on record.

Ward Regards

For MORGANITE CRUCIBLE (I) LTD.



ANURAG GEETE  
COMPANY SECRETARY

Encl: A/a

**MORGANITE CRUCIBLE (INDIA) LIMITED**  
SHAREHOLDING PATTERN AS ON 31.03.2011

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE : 523160		Name of Scrip :		Class of Security : Equity		Quarter Ended : 31.03.2011		
Category Code	<b>Partly paid up shares</b>			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group			0	0.00	0.00		
	Held by Public			0	0.00	0.00		
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Outstanding Convertible Securities</b>				Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
Held by Promoter/Promoter group				0	0.00	0.00		
Held by Public				0	0.00	0.00		
<b>Total</b>				<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Warrants</b>				Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
Held by Promoter/Promoter group				0	0.00	0.00		
Held by Public				0	0.00	0.00		
<b>Total</b>				<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>								
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	(A+B+C)	Number of Shares	As a %
( I )	( II )	( III )	( IV )	( V )	( VI )	( VII )	( VIII )	( IX )=(VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group2</b>							
(1)	<b>Indian</b>							
(a)	Individuals/H.U.F	0	0	0	0.00	0.00	0	0.00
(b)	Central/State Government(s)							
(c)	Bodies Corporate	0	0	0	0.00	0.00		
(d)	Financial Institutions/Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	0	0	0	0.00	0.00	0	0.00
(2)	<b>Foreign</b>							
(a)	Non Resident Individuals/ Foreign Nationals							
(b)	Bodies Corporate	3	2100000	686000	75	0.00		
(c)	Institutions	0	0	0	0	0.00		
(d)	Any Other (specify)	0	0	0	0	0.00		
	Sub-Total (A)(2)	3	2100000	686000	75	0.00		
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	2100000	686000	75.00	0.00	0	0.00

(contd ....2)



SCRIP CODE : 523160		Name of Scrip :		Class of Security : Equity		Quarter Ended : 31.03.2011		
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares As a percentage of		Shares pledged or otherwise encumbered	
					(A+B)1	(A+B+C)	Number of Shares	As a %
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(B) Public Shareholding<sup>3</sup></b>								
<b>(1) Institutions</b>								
(a)	Mutual Fund/UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/Banks	2	600	100	0.02	0.02		
(c)	Central/State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00		
(h)	Any Other - Multilateral & Bileteral Development Financial Instituion - IFC Washington	0	0	0	0.00	0.00		
<b>Sub-Total (B)(1)</b>		<b>2</b>	<b>600</b>	<b>100</b>	<b>0.02</b>	<b>0.02</b>	<b>N . A.</b>	<b>N . A.</b>
<b>(2) Non Institutions</b>								
(a)	Bodies Corporate	100	148386	147486	5.30	5.30		
<b>(b) Individuals</b>								
i) Holding nominal share capital upto Rs. 1 lakh								
		2198	520218	411858	18.58	18.58		
ii) Holding nominal share capital in excess of Rs. 1 lakh.								
		2	21731	21731	0.78	0.78		
<b>(c) Any Other(specify)</b>								
	Overseas Corporate Bodies	0	0	0	0.00	0.00		
	Non-Resident Repartriates	10	3515	3515	0.13	0.13		
	Non Resident Non-Repartriates	4	2200	2000	0.08	0.08		
	Any Other(Foreign Nationals)	0	0	0	0.00	0.00		
	Trust	1	3350	3350	0.12	0.12		
<b>Sub-Total (B)(2)</b>		<b>2315</b>	<b>699400</b>	<b>589940</b>	<b>24.98</b>	<b>24.98</b>	<b>N . A.</b>	<b>N . A.</b>
Total Public shareholding (B)=(B)(1)+(B)(2)		<b>2317</b>	<b>700000</b>	<b>590040</b>	<b>25.00</b>	<b>25.00</b>		
TOTAL (A)+(B)		<b>2320</b>	<b>2800000</b>	<b>1276040</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>								
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00	<b>N . A.</b>	<b>N . A.</b>
<b>GRAND TOTAL (A)+(B)+( C)</b>		<b>2320</b>	<b>2800000</b>	<b>1276040</b>		<b>100.00</b>	<b>0.00</b>	<b>0.00</b>



## MORGANITE CRUCIBLE (INDIA) LIMITED

**(I) (b) Statement showing Shareholding of persons belonging to the category  
"Promoter and Promoter Group"**

SCRIP CODE : 523160				Quarter ended 31.03.2011		
Sr.No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(b)+( C) indicated in statement at para (I)(a) above)	Shares pledged or otherwise encumbered		
				Number of Shares	As a %	As a % of grand total (A+B+C) sub clause (I)(a)
1	MORGAN TERRASSEN BV	1022000	36.50	0	0.00	0.00
2	MORGANITE CRUCIBLE LIMITED	686000	24.50			
3	MORGANITE CRUCIBLE LIMITED	392000	14.00			
	<b>Total</b>	<b>2100000</b>	<b>75.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**(I) (c) Statement showing Shareholding of persons belonging to the category  
"Public" and holding more than 1% of the total number of shares**

SCRIP CODE : 523160				Quarter ended : 31.03.2011	
Sr.No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(b)+( C) indicated in statement at para (I)(a) above)		
1	RELIGARE FINVEST LTD	58914	2.10		
	<b>Total</b>	<b>58914</b>	<b>2.10</b>	<b>N.A.</b>	<b>N.A.</b>

**(I) (d) Statement showing details of locked-in shares**

SCRIP CODE : 523160				Quarter ended : 31.03.2011		
Sr.No.	Name of the shareholder	Category of shareholders Promoters/Public	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above}		
		<b>N I L</b>			<b>N.A.</b>	<b>N.A.</b>



## MORGANITE CRUCIBLE (INDIA) LIMITED

### (II) (a) Statement showing details of Depository Receipts (DRs)

SCRIP CODE : 500620		Quarter ended : 31.03.2011		
Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs. Etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a <b>percentage</b> of total number of shares {i.e. Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above
				0.00

### (II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

SCRIP CODE : 523160		Quarter ended : 31.03.2011		
Sr.No.	Name of the DR holder.	Type of outstanding DR (ADRs, GDRs, SDRs. etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a <b>percentage</b> of total number of shares {i.e. Grand Total of (A)+(B)+( C) indicated in Statement at para (I)(a) above
		<b>N I L</b>		



## MORGANITE CRUCIBLE (INDIA) LIMITED

III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security Class X, Class Y, Class Z)

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a % of (A+B) (VII)	As a % of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals/Hindu Undivided Family						
(b)	Central/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A) (1)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non Resident/Foreign)						
(b)	<b>Bodies Corporate</b>						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1) + (A)(2)						
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/Banks						
(c)	Central/State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(2)</b>	<b>Non Institutions</b>						
(a)	Bodies Corporate						
(b)	<b>Individuals</b>						
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B) (2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>TOTAL (A) + (B)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.